iSOLVE®

RESEARCH AND QUOTE PERMANENT LIFE INSURANCE POLICIES WITH EASE

Gone are the days of running dozens of full illustrations to ensure an agent is ready for any sales scenario that comes their way. With iSolve®, run one search across multiple carriers and solves and easily share the recommended options with agents via a secure link. The agent can choose one of those recommendations, make updates if necessary, generate a NAIC-compliant illustration, **and** get it e-Signed!

MILLIONS OF SALES OPTIONS

With iSolve, there's no more spending countless hours creating multiple illustrations to cover any possible purchase a client might want to make. iSolve is equipped with a database housing values for the top 80% most common illustration solve scenarios. The quotes include premiums, target premiums, cash surrender values, distribution amounts, internal rates of return, and guarantee years. It's so easy, agents can even run their own illustrations to compare more sales scenarios on-the-fly for all carriers in their portfolio. This capability in turn allows you to provide quality illustration designs only when a specialist is needed.

A FAMILIAR BUT STREAMLINED EXPERIENCE

iSolve operates within the LifePipe Quote platform that your agents already know and love. Direct integration with iGO® e-App creates a seamless experience, allowing agents to complete an application based off the selected compliant illustration. Reduce time-to-issue by days and improve placement ratios by getting signed illustrations along with the iGO e-App, or signed revised illustrations faster at time of delivery.

FEATURES

- Simple to use interface for running illustrations across multiple solve scenarios
- A URL link allows swift sharing of illustrations with agents
- Pre-populate directly to apply and e-Sign with iGO e-App
- Sign a stand-alone illustration, or revised illustration, with AlphaTrust®

BENEFITS

- Provides easy access to edit quotes and generate illustrations on the go
- Provides immediate, digital access to compliant illustrations
- Gives case designers over half their time back to focus their expertise on the right cases
- Significantly accelerates the quoting and illustrations process