

iSOLVE[®]

RESEARCH AND QUOTE PERMANENT LIFE INSURANCE POLICIES WITH EASE - ALL IN ONE PLATFORM

When meeting with your client for the first time, it's unlikely you know their death benefit needs, price tolerance, or medical history – all factors that could affect their premium. To avoid scheduling multiple meetings, you're stuck bringing along dozens of illustration options to prepare for potential client curveballs. Until now!

With iSolve[®], you have access to millions of illustration calculations from your smartphone, tablet, or laptop - no need to fumble through 15-25 pages of a PDF! Everything you need is at your fingertips instantaneously - no accessing or learning complicated illustration software required.

MILLIONS OF SALES OPTIONS IN SECONDS

iSolve is equipped with a database housing values for millions of the common illustration solve scenarios -- and includes premiums, target premiums, cash surrender values, distribution amounts, and guarantee years for all the top insurance companies. Millions of data combinations at your fingertips allow you compare most common sales scenarios in seconds, without the assistance of an illustrations specialist.

A MODERN DIGITAL BUYING EXPERIENCE

iSolve operates within the LifePipe Quote tool that you're already familiar with. Be agile during client meetings by generating new illustrations on-the-fly. Direct integration with iGO® allows you to complete an e-App, and get it and the illustration signed during that same first call. If the policy is issued other than applied later, return to iSolve to run and e-Sign a revised illustration from your mobile devices with AlphaTrust[®].

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FEATURES

- · Simple to use interface for running illustrations across multiple solve scenarios
- · Side-by-side comparison of products across multiple solve scenarios
- Compliant illustrations in minutes, rather than hours or days
- Pre-populate iGO e-App directly to apply and e-Sign
- · Sign a stand-alone illustration, or revised illustration, with AlphaTrust®

BENEFITS

- \cdot Provides easy access to edit quotes and generate illustrations on the go
- Reduces the number of on-site client visits
- · Provides digital access to infinite illustrations for any possible sales scenario
- Generates attractive illustration outputs in Excel or PDF formats
- · Dramatically accelerates the quoting and illustrations process

