

DOCUMENT DELIVERY SIMPLIFIED



QUOTES &
ILLUSTRATIONS



E-APPLICATION



UNDERWRITING



E-DELIVERY



DATA ANALYTICS
& AI



E-SIGNATURE

iPipeline's DocFast® allows Carriers, Distributors, and Financial Institutions to transform a manual document delivery process into a secure, swift, and seamless digital experience. This solution allows for multiple users and workflows so that everyone in your distribution chain can electronically receive, review, and approve policies.

DocFast can digitally transform how you do business today by automating and accelerating business processing. This next-generation automation solution integrates with your existing e-App, illustrations, policy administration, and underwriting systems to support policy generation and e-Delivery. It's time to change our mindsets and get creative about how we exchange the information, while remaining our client's "trusted advisor".

FEATURES



Send and receive documents
via XML data pack



e-Deliver to multiple clients



Real-time dashboard reporting



Electronic payment options



e-Signature capability



Multi-workforce capability

BENEFITS



Reduce cycle times by
an average of 23 days*



Improve quality, preventing
policy re-issues



Eliminate delivery cost by 78%*



Higher customer satisfaction



Increase placement potential
by 6-8%*



Optimized for mobile

**These are average numbers and are not indicative of definite future results.*



SCHEDULE A DEMO!

www.ipipeline.com | sales@ipipeline.com | 800.758.0824

