



# DOCFAST® e-Delivery

REDUCE DELIVERY TIMES WHILE PROVIDING CUSTOMERS WITH THE DIGITAL EXPERIENCE THEY WANT

Your customers want a fast, integrated, and secure way to do business, from online payments to electronic signatures. In fact, 95% of today's consumers prefer digital delivery over old fashioned snail mail.

So why are you still spending money – and losing time – on paper and postage?

## DELIVER ELECTRONIC DOCUMENTS QUICKLY AND SECURELY

With DocFast, the e-delivery solution from iPipeline, you can now quickly and securely deliver, review, and approve documents – and then electronically track and monitor activities through the entire cycle. DocFast allows for multiple users and unlimited workflows so that everyone in your distribution chain can electronically receive, review, and approve policies and documents.



## IMPROVE THE CUSTOMER EXPERIENCE

Improve the customer experience for your clients while optimizing your business opportunities with DocFast. You can streamline processes for your customers while:

- Reducing delivery time – from weeks to just hours
- Eliminating the reliance on paper delivery
- Ensuring critical security for documents
- Providing e-signature and electronic payment capabilities
- Offering cross-sell and upsell opportunities at the point of sale

## GAIN SPEED TO MARKET WITH OUR STREAMLINED PROCESS

DocFast enables you to easily collect policy information and related documents, resulting in policies that go in-force sooner, transactions that are executed faster, and payments that are processed quicker. Streamlining this process increases your placement ratio and creates a speed-to-market advantage – which will help you grow your business effectively. DocFast is the ideal solution for those in the insurance and wealth management industries, including:

- Carriers
- Distributors/BGAs
- Financial Institutions
- Agents
- Advisors



## FEATURES:

- Secure ability to send and receive documents via XML data pack
- Multiple options for e-Signature integration (consumer e-Signature, e-Signed face-to-face, printed and hand delivered or emailed)
- Real-time case information dashboards and alerts
- Multi-workflow capabilities
- Send multiple documents as well as add documents
- e-Deliver to multiple clients at one time
- Electronic payment options for completing transactions



## BENEFITS:

- Reduces policy and document delivery times – from weeks to hours
- Avoids costly policy re-issues by speeding up the workflow
- Guarantees that policies are securely and confidentially delivered
- Delivers a true digital experience to improve customer satisfaction
- Drives additional revenue with upsell and cross sell at point of sale
- In real-time, track and monitor where policies are in the process