

DOCFAST® FOR POLICY ASSEMBLY

GENERATING ELECTRONIC POLICIES HAS NEVER BEEN EASIER

In a growing digital landscape, many life insurance carriers are finding that their policy assembly process is not meeting digitization standards. With multiple legacy systems to manage and integrate, automation of policy assembly may seem like a daunting task... but we have the simple solution.

THE NEXT-GENERATION SOLUTION

iPipeline's DocFast® for Policy Assembly solution is the first step in automating the assembly of policies for your agents, advisors, and customers. This next-generation automation solution integrates with your existing e-App, illustrations, policy administration, and underwriting systems to support policy generation and e-Delivery. DocFast® for Policy Assembly allows you to achieve substantial time and cost savings without disrupting your current systems.



UNIQUE FEATURES

System agnostic--use our e-App or yours

Document assembly as a cloud-based service

Supports all file formats (.png, .pdf, .jpeg, etc.)

Supports complex business rules by state, product and feature

Built in auditing, tracking and reporting to meet compliance requirements

Automate assembly and e-Delivery

Connect e-App, Underwriting, PAS, Illustrations, and e-Delivery systems

BENEFITS INCLUDE

Easily and quickly generate PDFs for e-Delivery

Automatically regenerate policies on the fly (includes change requests, amendments, dynamic updates, riders, etc.)

Reduce issue time and delivery

Reduce material, labor and assembly cost

Automate document assembly for in-force business

Improve auditing and tracking

| To learn more about how you can advance your digital transformation initiative with DocFast for Policy Assembly, contact us today. |