

# DOCFAST® FOR ANNUITY CARRIERS

DELIVER THE DIGITAL CUSTOMER EXPERIENCE

Given today's highly regulated environment and the need to maintain meticulous checks and balances to ensure numerous parties are informed in a timely and auditable manner, annuity carriers have much to be gained by using e-Delivery.



## NEXT-GEN E-DELIVERY AT THE SPEED OF NOW

DocFast, iPipeline's next-generation e-Delivery solution, streamlines and improves critical carrier, advisor, and customer communications, during and after the annuity purchasing experience, by digitally sending documents, collecting signatures, and maintaining a fully auditable trail.

Rapid digital delivery and two-way communications offer speed-to-market advantages and allow requirements to be collected with ease—communication is immediate, documents are quickly and securely delivered, and business happens at the speed of now.

## EASY ROUTING, RECEIPT COLLECTION, AUDITABILITY, AND COST SAVINGS

DocFast can digitally transform how you do business today by automating and accelerating business processing for annuity sales. Key benefits follow:

- Provides an e-receipt and auditable trail to indicate when the clock starts for the free-look period
- Reduces costs by eliminating paper-based processing and mailing
- Eliminates unnecessary delivery delays caused by the traditional mailing
- Easily routes contracts to Advisor and New Business Desk
- Meets the expectations of the mass youth market—today's largest opportunity for sales
- Documents the signature on acknowledgement of receipt
- Supports in-force communications for monthly statements, fee & disclosure statements, and other important communications
- Supports the electronic archiving of all critical business documents
- Reduces delivery time