

## Market, Sell & Transact Annuities **FASTER**

iPipeline's suite of Annuity tools give your agency and producers the support needed to quickly and effectively research and transact Annuities more accurately and efficiently!

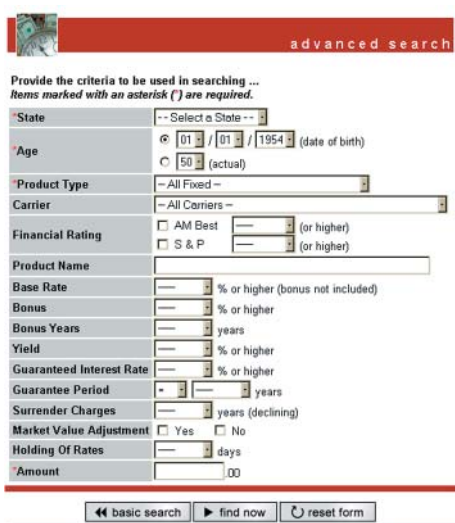
### Product Highlights

- ▶ **Annuity Search Engine with over 40 top carriers and more than 345 products**
- ▶ **Flexible Premium Deferred Annuities, Single Premium Deferred Annuities and Equity Indexed Annuities**
- ▶ **Access to Annuity forms within the industry's largest forms repository of more than 30,000 forms.**
- ▶ **Detailed product information including State Approvals, Qualified and Non-Qualified Deposit Amounts, Interest Rates, Surrender Charges and Bonus Rates**
- ▶ **Customization including carrier and product listings, site integration options and look and feel**
- ▶ **24 x 7 web access to up-to-date rates and information**

**Sell more than Annuities? Ask us about our full suite of web-based products :**

- ▶ **SPIAPipe 2.0**  
Annuity quote engine and illustration platform for SPIA annuities.
- ▶ **LTCPipe 3.0**  
Multi carrier LTC quoting and forms platform
- ▶ **LifePipe 3.0**  
Full service researching, quoting and forms suite providing everything you need to sell Life Insurance.

### Annuity Quote Engine



The screenshot shows a web-based search form titled "advanced search". It includes fields for State, Age (with date of birth input), Product Type, Carrier, Financial Rating (AM Best and S & P), Product Name, Base Rate, Bonus, Bonus Years, Yield, Guaranteed Interest Rate, Guarantee Period, Surrender Charges, Market Value Adjustment, Holding Of Rates, and Amount. There are also buttons for "basic search", "find now", and "reset form".

#### Powerful, yet simple to use

- Select the type of Annuity you are searching for FPDA, SPDA or Equity Indexed
- Select ALL carriers and products, or just the specific carrier and products you want
- Choose from either a simple or advanced search to help you find exactly what you are looking for
- Select Bonus Year, Guaranteed Interest Rate and Period, Surrender Charges, MVA, Holding of Rates and Bonus

- ▶ **iQuote**  
Prospect around the clock with your own customized, professional consumer term life quote engine.
- ▶ **MyAssistant**  
"Drop ticket" solution that streamlines application process
- ▶ **WebServices**  
Everything you need to have a professional web presence.  
Site Design  
Web & Email Hosting  
Security  
Marketing Services

## Detailed Annuities Product Information

All the detailed annuity information you need in one place!

- View detailed information on the specific Annuity selected
- Direct link to forms repository
- Detailed information includes:
  - Qualified / Non-Qualified age & deposit amounts
  - Bonus, Bonus Years
  - State Availability
  - Carrier, Carrier Financial Ratings and Detailed S&P financial report
  - Yield
  - Guaranteed Rate and Interest Period
  - Indexing Method(s)
  - Free Withdrawals
  - Surrender Charges
  - Holding of Rates
  - Market Value Adjustment
  - Specific Riders and Notes

product details	
Product Name	AGL Horizon Plus
Availability	AK AR AZ CA CO CT DC DE FL GA HI IL IN KS KY LA MA ME MI MO MS ND NE NH NJ NV OH OK RI SC SD TN TX UT VA WV WY
Product Type	SPDA - Single Premium Deferred Annuity
Carrier	American General Life
Financial Rating	A++ (A.M Best)      AAA (S&P) Aaa (Moody's)      Aaa (Fitch)
Base Rate	2.90% (2% Guarantee Minimum)
Bonus	0.00%
Bonus Years	1 yr
Yield	3.57%
Qualified Age	0 - 85 yrs old
Qualified Deposit	\$ 2,000.00 (RSA 0-70)
Non-Qualified Age	0 - 85 yrs old
Non-Qualified Deposit	\$ 5,000.00 (RSA 0-70)
Guaranteed Rate	2.00%
Guaranteed Interest Period	8 yrs
Free Withdrawals	One free withdrawal is allowed annually after the first contract year and is equal to 10 percent of the previous anniversary annuity value.
Surrender Charges	9, 8, 7, 6, 5, 4, 3, 2
Market Value Adjustment	Yes
Holding of Rates	
Riders	
Notes	

## The Largest Forms Repository in the industry

Yes, bigger sometimes is better - especially when it comes to forms!

- Access to Annuity forms from within our repository of over 30,000 insurance forms
- Search by Company, State, Product/Service and Name
- All required forms are automatically put into a single kit so you always get what you need
- You may add additional forms and instructions as you see fit
- User may easily select / deselect forms
- Forms packaged into a single PDF for easy download and distribution
- E-mail, Print or Download forms for easy access
- Customize the look and feel to fully integrate into your site
- Forms database is updated by carriers directly so you know the information is accurate and timely

**Carrier Forms Search**

- Choose A State:
- Choose A Carrier:
- Choose A Product/Service Type:
- Choose A Product/Service Name:

Package & Deliver	View Form	Form Number	Form Description	Form Notes
<input checked="" type="checkbox"/>	<input type="checkbox"/>	WV	WV	Required with all appointment paperwork
<input type="checkbox"/>	<input type="checkbox"/>	LAAT04	Request for Website Approval	Agent to use when requesting website approval
<input type="checkbox"/>	<input type="checkbox"/>	LAAT06	Request for Approval of Advertising Materials	Agent use only
<input type="checkbox"/>	<input type="checkbox"/>	LAAT07	Agent Appointment Application Package	For agent use only; required for licensing

Package & Deliver	View Form	Form Number	Form Description	Form Notes
<input type="checkbox"/>	<input type="checkbox"/>	AEO0	Agent/Broker Agreement	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	ADCOMP	Advertising Guidelines	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	STAPP	Product Availability by State	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	APPLST	Product Availability by State	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	SUPPLYLIST	Supply List	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	LAAT06	Use Criteria (all products except Sun Life)	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	LAAT05	Adverts Rates & Product Specs	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	LAAT03	Continuity Lifetime (L) Rates & Product Specs	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	LAAT01	OPTeas Rates & Product Specs	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	DI-10	Demographic Information Form	For agent use only
<input type="checkbox"/>	<input type="checkbox"/>	BN-12	Commission Payment Profile	Check state licensing req
<input type="checkbox"/>	<input type="checkbox"/>	ADICA	Agent / Broker Agreement Adoption Authorization	For agent use only

Package & Deliver	View Form	Form Number	Form Description	Form Notes
<input type="checkbox"/>	<input type="checkbox"/>	LIV046	Procedure for Ordering APDs	Use as a reference when entering an APD
<input type="checkbox"/>	<input type="checkbox"/>	INSPECTION	Approved Inspection Vendors	

Call us at **1-800-758-0824** or visit us online at **www.ipipeline.com**